

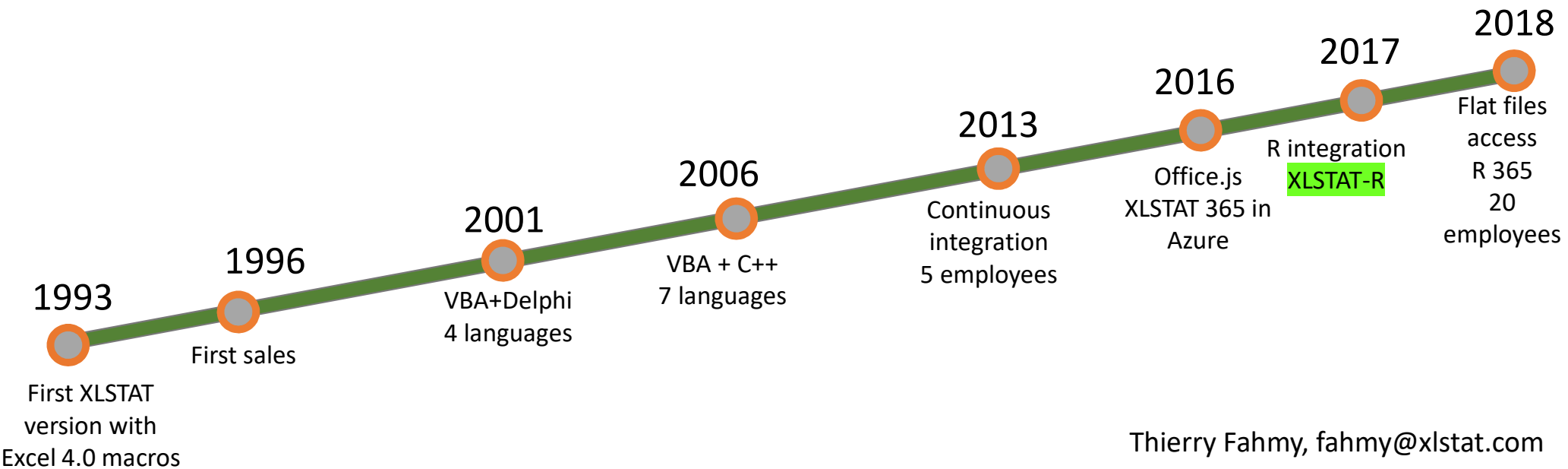


Making R « any-user-friendly »

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Leaders in analytical solutions for MS Excel

# Where we're coming from



Thierry Fahmy, [fahmy@xlstat.com](mailto:fahmy@xlstat.com)

The leaders in analytical solutions for MS Excel

# Dealing with R weaknesses and strengths

- Some packages are **buggy or with slow code**
  - > XLSTAT functions solve the issues identified in the R functions through its own functions developed in C++
- Some packages are **limited in scope**
  - > XLSTAT allows a unique and easy interface to access functions
- Some packages **require strong expertise**
  - > **XLSTAT-R** interfaces simplify the options to what's mostly used
- Some packages **are the state of the art**
  - > **XLSTAT-R** gives access to these methods with a point and click approach

# 1. First approach: XLSTAT-R

- Make R functions available within the XLSTAT interface

The image shows the XLSTAT 365 ribbon in Microsoft Excel. The ribbon includes tabs for File, Home, Insert, Draw, Page Layout, Formulas, Data, Review, View, Developer, Add-ins, Help, Power Pivot, XLSTAT 365, and XLSTAT. The XLSTAT 365 tab is active, showing various statistical analysis tools. A dropdown menu is open under the 'XLSTAT-R' icon, listing 'cluster', 'curve\_fitting', and 'datastore'. Below the ribbon, two 'Kohonen SOM' dialog boxes are shown. The left dialog box has the 'Options' tab selected, and the right dialog box has the 'General' tab selected. A red arrow points from the 'Options' tab in the left dialog to the 'Options' tab in the right dialog. The 'Options' tab in the right dialog shows settings for 'Standardize data' (checked), 'Presentation times' (100), 'alpha' (0.05), 'to' (0.01), 'Mode' (online), 'Grid options' (xdim: 4, ydim: 4), 'Topology' (Hexagonal), 'Neighborhood function' (Gaussian), and 'Toroidal' (unchecked).

# 1. First approach: XLSTAT-R

- Make R functions available within the XLSTAT interface

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## 1.1 First approach: XLSTAT-R

- How does it work?
  1. Build your XML code to
    1. Describe the function
    2. Generate the interface
    3. Inject the R code
  2. Update the function list in XLSTAT, and run it from the XLSTAT-R menu
  3. Get your results in Excel

## 1.2 XML based

- One XML per R script (or at least per function)
  - XML has been found to be well adapted as it is visual, trans-platform, it is compatible with many editors
  - (But we are preparing a translation to json for our cloud version)
  - Copy and paste makes the creation pretty fast
  - Header:

```
<Method text="Kohonen SOM" datastructure="data" function="som" group="kohonen" packages="kohonen" family="Classification methods,Neural networks,Self organizing maps" question="How can I classify data into homogeneous groups?" synonyms="Kohonen self organizing maps" keywords="kohonen,self,organizing,map,clustering" >
```

- Identify the authors

```
<AuthorRFunction>Ron Wehrens and Johannes Kruisselbrin</AuthorRFunction>
```

## 1.3 Interface description

- Script the VBA interface in XML language

```
<Tab text="#General" >
  <DataField text="Data:" tooltip="Data table with observations as rows and samples as columns" rname="data" type="1"
  onebyone="true" />
  <Spacer height="2" />
  <NextColumn />
  <VarHeaders text="Sample labels" />
  <Spacer height="10" />
  <Input text="Significance level" tooltip="Set your the alpha value" name="TextBoxAlpha" rname="alpha" type="double"
  default="0.05" left="115" width="40" min="0.01" max="0.99" reportgroup="1" />
  <Spacer text="" height="6" />
  <CheckBox text="Use Monte Carlo Simulations:" name="CheckBoxMonte" rname="withMonte" default="false" onclick="Call
  SetCtlEnabled(CheckBoxMonte,LabelTextBoxAlpha,TextBoxAlpha)" reportgroup="2" />
  <Input text="      Number of simulations" tooltip="Enter the number of simulations that should be performed to estimate
  the p-value" name="TextBoxMonte" rname="B" type="double" default="10000" left="115" width="40" min="1000" max="1000000"
  reportgroup="2" enabled="false" />
</Tab>
```



# 1.4 Interface description

- Enter the R code and specify which results should be displayed

```
<!-- this section gives information on the result provided by R, especially formats -->
<!-- if a result is not specified in the output section it is reportgrouped by default -->
<RResults>

  <Result text="Dip test results" rname="testresult" type="double" rowlabels="rdesc" collabels="no" show="true" />
  <Result text="Density plot" chartname="dplot" charttype="r" rplotformat="emf" rplotwidth="5" rplotheight="5" rplotcode="g" />
</RResults>

<!-- you must use ' ' to identify string values and not quotes: example: sep=', ' -->
<RScript replacebyvalue="false" >

  <RBlock>
    set.seed(100)
    data2=as.matrix(data)
    results=dip.test(data2,withMonte,B)
    results$testresult=matrix(nrow=4,ncol=1)
    row.names(results$testresult)=c('n','D','p-value','alpha');results$testresult[1]=length(data2)
    results$testresult[2]=results$statistic
    results$testresult[3]=results$p.value
    results$testresult[4]=alpha
    g=ggplot(data, aes(x=data[,1])) + geom_density() +xlab(colnames(data)[1])+ geom_rug(sides='b')
  </RBlock>
</RScript>
```

# 1.5 Results in Excel

- The report format is the same as for XLSTAT

XLSTAT 2016.1.12345 - Kohonen SOM - Start time: 24/04/2018 at 14:12:15 / End time: 24/04/2018 at 14:12:24  
Data: Workbook = TestCase\_som(kohonen).xlsx / Sheet = XLSTATData / Range = 'XLSTATData'!\$A:\$M / 177 rows and 13 columns  
R function author: Ron Wehrens and Johannes Krusselbrin  
Standardize data: Yes  
Presentation times: 100 / alpha(min): 0.05 / alpha(max): 0.01  
Mode: online  
xdim: 8 / ydim: 6 / Topology: Hexagonal / Neighborhood function: Gaussian / Toroidal: No

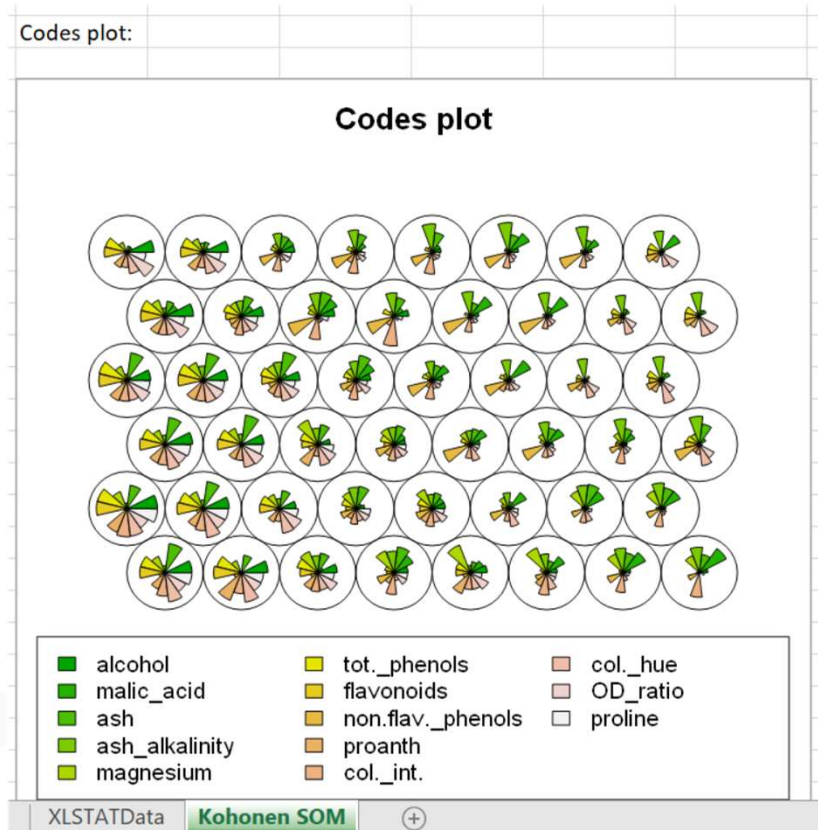
Summary statistics

Summary statistics:

Variable	Observations with missing	without missing	Minimum	Maximum	Mean	Std. deviation	
alcohol	177	0	177	11,030	14,830	12,994	0,809
malic_acid	177	0	177	0,740	5,800	2,340	1,119
ash	177	0	177	1,360	3,230	2,366	0,275
ash_alkalinit	177	0	177	10,600	30,000	19,517	3,336
magnesium	177	0	177	70,000	162,000	99,588	14,174
tot_phenols	177	0	177	0,980	3,880	2,292	0,626
flavonoids	177	0	177	0,340	5,080	2,023	0,999
non-flav_ph	177	0	177	0,130	0,660	0,362	0,125
proanth	177	0	177	0,410	3,580	1,587	0,572
col_int	177	0	177	1,280	13,000	5,055	2,324
col_hue	177	0	177	0,480	1,710	0,957	0,229
OD_ratio	177	0	177	1,270	4,000	2,604	0,705
proline	177	0	177	278,000	1680,000	745,096	314,884

# 1.6 Results in Excel

- XLSTAT-R imports in Excel what is computed by R



**Résultats pour la variable inv :**

Goodness of fit statistics :

rsq	0,767
adjrsq	0,753

F statistic :

statistic.F	parameter.d	parameter.d	p.value.F
309,014	2	188	< 0,0001

Coefficients :

	Estimate	Std. Error	t-value	Pr(> t )
value	0,110	0,012	9,288	< 0,0001
capital	0,310	0,017	17,867	< 0,0001

## 2. Second approach: XLSTAT-R-Notebook

- Make R functions available in a sheet, with just one formula

**=XLSTAT\_R(Data,Rcode,OutPutCell)**

- Example:

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
2	a	b				<code>lm1&lt;-lm(b~a, data)</code>															
3	0,471398	0,514828				<code>tabletosheet(lm1\$coefficients,"Coefficients")</code>															
4	0,494506	0,362519				<code>r2&lt;-lm1[[3]]</code>															
5	0,661668	0,514828				<code>tabletosheet(r2,"Predictions")</code>															
6	0,471398	0,319186				<code>plottosheet(plot(r2))</code>															
7	0,012875	0,54755																			
8	0,67657	0,232954																			
9	0,709905	0,861277																			
10	0,731396	0,097633																			
11	0,731396	0,83137																			
12	0,959856	0,960517																			
13																					
14																					
15																					
16																					
17																					
18																					
19																					
20																					
21																					
22																					
23																					
24																					
25																					

Results obtained from XLSTAT\_R call in cell \$F\$11 at 30/06/2018 08:10:52

Coefficients:

(Intercept	0,332
a	0,325

Predictions:

1	-1,658
2	0,246
3	-0,056
4	-0,158
5	0,296
6	-0,345
7	0,267
8	-0,507
9	0,227
10	0,244

## 2. Second approach: XLSTAT-R-Notebook

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
Data:					R script:															
a	b				<code>lm1&lt;-lm(b~a, data)</code>															
0,471398	0,514828				<code>tabletosheet(lm1\$coefficients,"Coefficients")</code>															
0,494506	0,362519				<code>r2&lt;-lm1[[3]]</code>															
0,661668	0,514828				<code>tabletosheet(r2,"Predictions")</code>															
0,471398	0,319186				<code>plottosheet(plot(r2))</code>															
0,012875	0,54755																			
0,67657	0,232954				Code to run the R script:															
0,709905	0,861277				<i>Click in the cell or press F2 and press enter to run</i>															
0,731396	0,097633				<i>Press F9 to run all XLSTAT_R functions</i>															
0,731396	0,83137				<code>=XLSTAT_R(A2:B12,F2:F6,N4)</code>															
0,959856	0,960517																			

Results obtained from XLSTAT\_R call in cell \$F\$11 at 03/07/2018 07:53:04

Coefficients:

(Intercept)	0,332
a	0,325

Predictions:

1	-1,658
2	0,246
3	-0,056
4	-0,158
5	0,296
6	-0,345
7	0,267
8	-0,507
9	0,227
10	0,244

To display an R output in Excel, add  
tabletosheet()

To display an R plot in Excel, add  
plottosheet()



# Contact us



- Please email us if:
  - You want us to make your R function available in XLSTAT-R
  - You want to send us an XLSTAT-R-Notebook that includes a scenario you would like to share
- Contact: [support@xlstat.com](mailto:support@xlstat.com)